

MONTHLY INCOME SOURCES

Types of Income	Monthly Amount	Irregular
Point to red comment triangles for extra help		
Income 1:		
Income 2:		
Income 3:		
Income 4:		
Interest/Rents/Misc		
Tax Refund		
Child Support		
Self-Employment		
	Only enter data above this line	
TOTAL INCOME		
- TOTAL NECESSITIES		BASIC BUDGET
= DISPOSABLE INCOME		
- DEBT PAYMENT		DEBT SNOWBALL
= EXTRA FOR DEBT REDUCTION and/or SAVINGS		
EMERGENCY FUND		
3X Monthly Necessities		
LIFE INSURANCE		
10X Annual Income		

Chuck Bowen Financial Coaching

"Commit to the Lord whatever you do, and your plans will succeed."

Proverbs 16:3

CONSUMER EQUITY

ITEM / DESCRIBE	VALUE	- DEBT	= EQUITY
Real Estate 1:			
Real Estate 2:			
Vehicle 1:			
Vehicle 2:			
Vehicle 3:			
Cash on Hand			
Checking Account 1:			
Checking Account 2:			
Checking Account 3: Non-monthly expenses			
Savings Account 1:			
Savings Account 2:			
Savings Account 3:			
Savings Account 4:			
Money Market Savings Account: Emergency Fund			
Mutual Funds			
Retirement Plan 1:			
Retirement Plan 2:			
Retirement Plan 3:			
Retirement Plan 4:			
Stocks or Bonds			
CD			
Insurance (Cash Value)			
Household Items			
Jewelry			
Collectibles			
Debt (Neg.)			
IRS Debt (Neg.)			
Other			
Other			
Other			
Other			
Other			
TOTAL			

